



2125 State Street, Ste. #16, New Albany, IN 47150 • 812.941.6422

SIW Executive Committee Meeting

Agenda

Date: October 16, 2024

Location: 2125 State Street New Albany, IN 47150 or [teams link](#) for virtual

Time: 8:30-10:00am

I.	Welcome and Introduction	Craig White, SIW Chair	5 mins
	<ul style="list-style-type: none"> Call to Order Roll Call 	Serena Davis, SIW	
II.	Website update/refresh		15 mins
II.	New Business	Craig White, SIW Chair	10 mins
	<ul style="list-style-type: none"> August Financials WIOA Regional/Local Plan 	Carla Crowe, Crowe Inc Tony Waterson, SIW	Action Action
III.	Discussion and Information	SIW Staff	35 mins
	<ul style="list-style-type: none"> SIW State of the Workforce Summit Scorecard and Metrics Human Centered Design and Rural Communities 		
IV.	Other Business	Craig White, SIW Chair	5 mins
V.	Adjourn	Craig White, SIW Chair	

	A	B	C	D	E
1		SOUTHERN INDIANA WORKS			
2		Grant Schedule/Budget			
3		July 2024 through June 2025			
4					
5					
7			Approved	Adjustment	Recommended
8		Funding			
9		DWD			
10		WIOA Adult	409,051	-	409,051
11		WIOA Dislocated Worker	521,211	-	521,211
12		WIOA Youth	389,499	59,583	449,082
13		WIOA Admin	131,039	80,208	211,247
14		Business Consultant	120,000	-	120,000
15		Jobs for America's Grads (JAG	404,300	750,175	1,154,475
16		Pre-ETS	-	92,636	92,636
17		RESEA	182,243	(41,819)	140,424
18		ABA2210	-	-	295,407
19		Next Level Jobs Employer Training	350,000	1,050,000	1,400,000
20		Workforce Ready Grant	325,000	25,000	350,000
21		Quest	-	158,385	158,385
22		FSSA Grant	450,000	22,062	472,062
23		Commission for Higher Education (CHE)	236,000	(11,887)	224,113
24		Infrastructure Agreement	135,688	(29,751)	105,937
25		Other		-	
26		Summer Works	10,119	48,347	58,466
27		Hands Up Carry-Over	-	10,119	10,119
28		AT&T Aspire Grant	-	1,580	1,580
29		CenterPoint Energy Foundation/Duke	-	9,517	9,517
30		Rural Healthcare Grant	100,000	(743)	99,257
31		Citrus Levy Marion WDB - OSO	-	75,000	75,000
32		State of the Workforce Summit	-	6,828	6,828
33		Kentuckiana Works - Human Centered Workforce	-	38,726	38,726
34		Unrestricted	-	74,876	74,876
35		Chamberlin Dun	-	7,500	7,500
36		Ascend Youth Apprenticeship	-	175,000	175,000
37		Jobs for the Future	-	10,000	10,000
38		Total Funds	3,764,151	2,611,343	6,670,901
39					
40		Expenses and Planned Carry-Over			
41		WDB Staff and Other Board Costs	1,010,368	195,235	1,205,603
42		Service Provider - Eckerd	1,834,072	851,185	2,685,257
43		One-Stop Operator	96,696	-	96,696
44		Fiscal Agent - Crowe LLP	110,400	5,600	116,000
45		Direct Client Services - Employer Training/Appren	250,000	1,182,500	1,432,500
46		WorkOne Costs	346,000	-	346,000
47		Total Costs	3,647,536	2,234,520	5,882,056
48		¹ Planned Carry-Out or Unobligated	116,614	672,230	788,845
49					
50		Total Expenses and Planned Carry-Over	3,764,151	2,906,750	6,670,901
51					
52		Balance	-	(295,407)	-
53					
54		¹ Planned Carry-Out or Unobligated Detail:			
55		Carry-over	116,614	-	217,739
56		Unobligated	-	571,106	571,106
57			116,614	571,106	788,845
58					

	C	D	E	F	G	H
1	SOUTHERN INDIANA WORKS					
2	Revenue & Expense to Total Budget					
3	Program Year 2024					
4	August 31, 2024					
5						17%
6						
7						
8		Current		Total		
9		Period	Year to date	Annual	Total	Remaining
10	Description	Actual	Actual	Budget	% used	Budget
11						
12	Grant income	680,814	789,837			
13	Contribution income	101,929	278,498			
15	Total Revenue	782,743	1,068,336			
16						
17	WDB Expenses	92,049	173,284	1,205,603	14%	1,032,319
18						
19	Service Provider - Eckerd					
20	WIOA Adult	26,426	47,900	283,219	17%	235,319
21	WIOA Dislocated Worker	13,531	25,793	187,644	14%	161,851
22	WIOA Youth	17,095	33,781	262,432	13%	228,652
23	JAG	93,244	179,424	888,709	20%	709,285
24	Pre-ETS	-	-	52,831	0%	52,831
25	Workforce Ready (WRG)	8,535	11,235	315,000	4%	303,765
26	RESEA	11,496	28,402	123,899	23%	95,496
27	Rural Healthcare H1-B	2,657	2,657	99,037	3%	96,381
28	AT&T Aspire	-	-	1,580	0%	1,580
29	Hands Up	-	-	10,119	0%	10,119
30	United Way	37,701	39,726	57,291	69%	17,565
31	Kentuckiana Works	-	211	9,986	2%	9,774
32	ABA	-	-	275,375	0%	275,375
33	Quest	43,879	44,933	118,136	38%	73,202
34	Service Provider - Eckerd Total	254,563	414,062	2,685,257	15%	2,271,195
35						
36	One-Stop Operator	6,284	12,248	96,696	13%	84,448
37						
38	Fiscal Agent - Crowe	9,667	19,333	116,000	17%	96,667
39						
40	Employer Training - Next Level Jobs	214,589	214,589	1,260,000	17%	1,045,411
41						
42	Ivy Tech - JAG	-	-	90,000	0%	90,000
43						
44	Work One	29,403	57,335	346,000	17%	288,665
45						
46	Behavioral Health Training	-	2,675	82,500	3%	79,825
47						
48	Total Regional Expenses	606,554	893,526	5,882,056	15%	4,908,705
49						
50	Total Under/(Over)	176,188	174,809			
51						
52						
53						
54						

2024-2028 WIOA Local/ Regional Plan Executive Summary

WDB/ Region #	10 & Kentuckiana Works
WDB Chair	Criag White
WDB Executive Director	Tony Waterson
Instructions: Please provide a concise executive summary outlining the strategic vision and goals that align with State Plan. This document is not to exceed 1 page.	

Region: The Greater Louisville Region (“Region”) includes six counties in Indiana covered by Southern Indiana Works (Clark, Crawford, Floyd, Harrison, Scott and Washington) and seven counties in Kentucky covered by KentuckianaWorks (Bullitt, Henry, Jefferson, Oldham, Shelby, Spencer, and Trimble).

Southern Indiana Works

Vision: A workforce that empowers regional businesses to be competitive in the global economy.

Mission: To lead a robust talent development system and cultivate a skilled workforce that advances our community, economy, and quality of life.

Strategic Priorities:	GWC Alignment	
	Pillar	Goal
Talent Development: To increase in-demand skills, credentialing, and/or degree attainment of our customers that meet the current and future needs of industries. Provide a path for family-sustaining employment and career opportunities.	<ul style="list-style-type: none"> • P1 • P2 • P3 	<ul style="list-style-type: none"> • 1.2 • 3.2 • 1.3 • 3.3 • 2.2 • 2.3
Economic Development: Through support of and connectivity with Economic Development Organizations and targeted Business & Industry Sector Partnerships, we add value to area business attraction, expansion, and retention. We contribute to solutions that generate community development through economic prosperity.	<ul style="list-style-type: none"> • P2 • P3 	<ul style="list-style-type: none"> • 2.3 • 3.1 • 3.2 • 3.3
Next-Gen Talent: Through a Career Pathways approach, we assist young adults in attainment of a High School diploma or equivalent, post-secondary education or training, career exploration and education, work-based learning, and other skills development to prepare the next generation of talent.	<ul style="list-style-type: none"> • P1 • P2 • P3 	<ul style="list-style-type: none"> • 1.2 • 3.2 • 1.3 • 3.3 • 2.2 • 2.3
Customer-Centric System: To operate a customer-focused, market responsive, high-performing talent development system. WorkOne Southern Indiana is the local area’s American Job Center (One-Stop) delivering career and training services.	<ul style="list-style-type: none"> • P1 • P2 • P3 	<ul style="list-style-type: none"> • 1.2 • 3.3 • 2.2 • 3.1

Regional Key Industry Clusters:

Local Economic Development Organizations, the local chamber of commerce, and labor market data all support the identification of the six key industry clusters adopted by the Region:

- Business, Professional, and Technical Services
- Healthcare & Social Assistance
- Manufacturing
- Construction
- Logistics
- Tourism & Hospitality (SIW Only)

Indicators

LWDB (Southern Indiana Works)	
<ul style="list-style-type: none"> • Regional Impact: <ul style="list-style-type: none"> ○ Regional Employment ○ Average Wage ○ Education Level ○ Labor Participation • Funding Diversification (Reliance on WIOA) 	<ul style="list-style-type: none"> • WBL and Incumbent Worker Training • Partnerships and Referrals • Engagement and Outreach • BRE and Business Attraction Projects • Number of Business and Individuals served • Peer region comparison